

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Item 1.01. Entry into a Material Definitive Agreement

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- Administrative Agent and Affiliates*
- Action by Administrative Agent*
- Consultation with Experts*
- Liability of Administrative Agent*
- Credit Debt*



Existing Lenders

Existing Credit Agreement

Definitions

Defined Terms.

Additional Lender

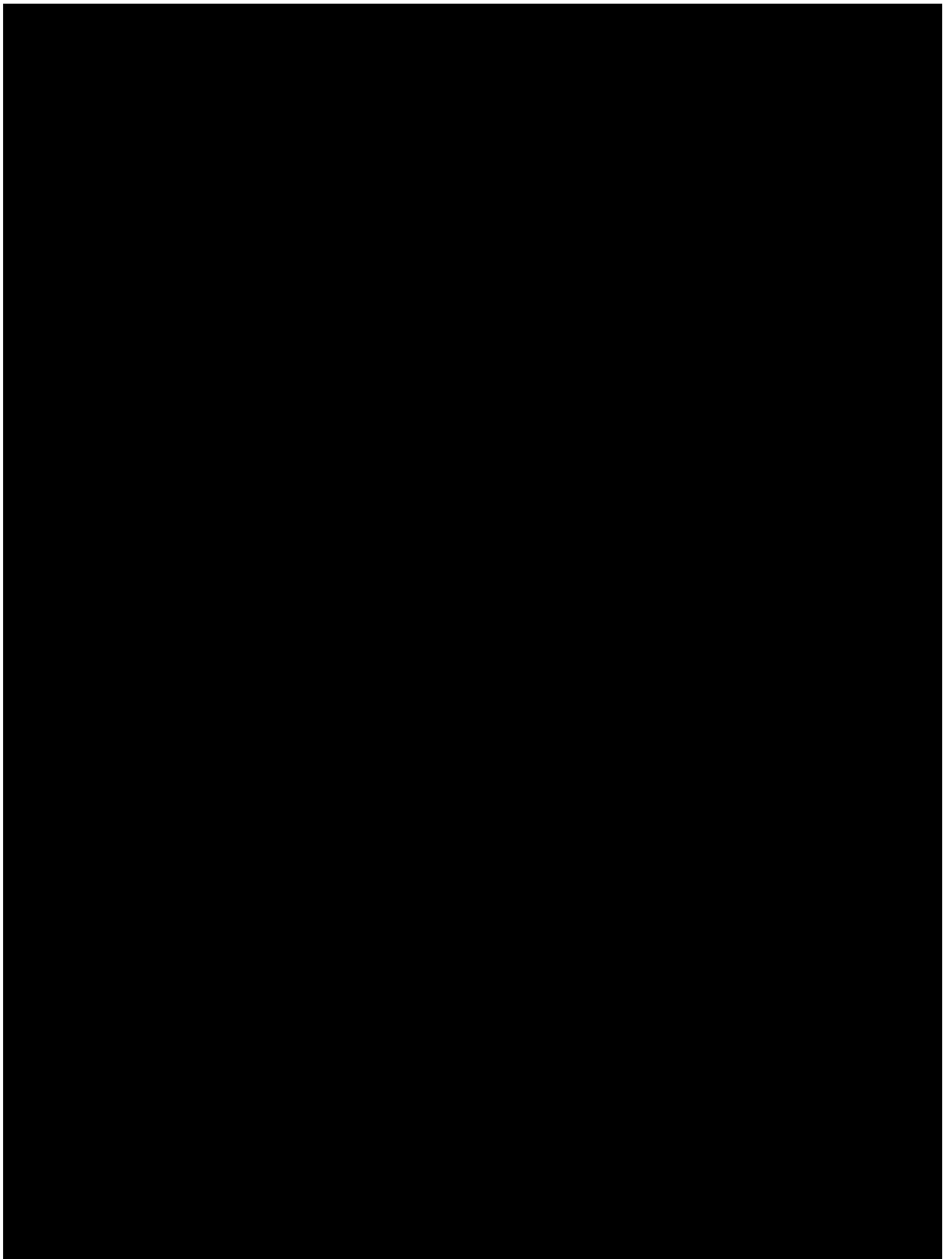
Adjusted LIBO Rate

Administrative Agent

Administrative Questionnaire

Affiliate

Agent





Capital Expenditures

Capital Lease Obligations



Eligible Employee



Environmental Laws

Equity Interests



Eurodollar Loan

Eurodollar Rate

Events of Default

Exchange Act

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Existing Credit Agreement

Existing Letters of Credit

Facility Availability
less

Federal Funds Rate

provided

Federal Reserve Board

Financial Officer

Financing Transactions

Finished Goods Inventory

Fiscal Quarter

Fiscal Year

Fixed Charge Coverage Ratio - P P) . P . D ((* D ' U) - less

to



provided

provided further

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provided

o

provided

provided

Ineligible Receivables



Inventory

ED RP KRrD:SR BAD-KHSL-EDSg RKKRrDSg fA ERrTSErSg RSHrDSg fArERrTSErSg / Im

P



Material Debt

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Maximum Facility Availability

Moody's

Multiemployer Plan

Notice of Borrowing

Notice of Interest Rate Election

Other Taxes

Outside Processor

Participants

PBGC

Percentage



Perfection Certificate

Permitted Discretion

Permitted Liens

Significant Subsidiary



Accounting Terms; Changes in GAAP
provided

The Credits

Commitments to Lend.

plus

provided

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. *Maturity of Loans.*

. *Interest Rates.*

plus

plus

. Method of Electing Interest Rates.

Notice of Interest Rate Election

provided

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. Fees. Commitment Fee

Letter of Credit Fees

Payments

. *Optional Termination or Reduction of Commitments.*

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Expiration Date

provided

Participations

Disbursement Procedures

provided

Interim Interest

provided

provided

prima facie

Change in Control

Termination Notice

Alternate Rate of Interest

• *Increased Costs*

provided



Lender's Obligation to Mitigate; Replacement of Lenders

~~AMC~~



Representations and Warranties

◦ *Organization; Powers*

◦ *Authorization; Enforceability*

◦ *Governmental Approvals; No Conflicts*

◦ *Financial Statements; No Material Adverse Change*

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Conditions

Effective Date



• *Maintenance of Properties*

• *Insurance*



◦ *Casualty and Condemnation*

◦ *Proper Records; Rights to Inspect and Appraise*



provided

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The Agents

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 - . *Consultation with Experts.*
 - . *Liability of Administrative Agent.*
-

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provided

provided

pro rata share

Successors and Assigns

provided

• *Designated Lenders*

• *provided*

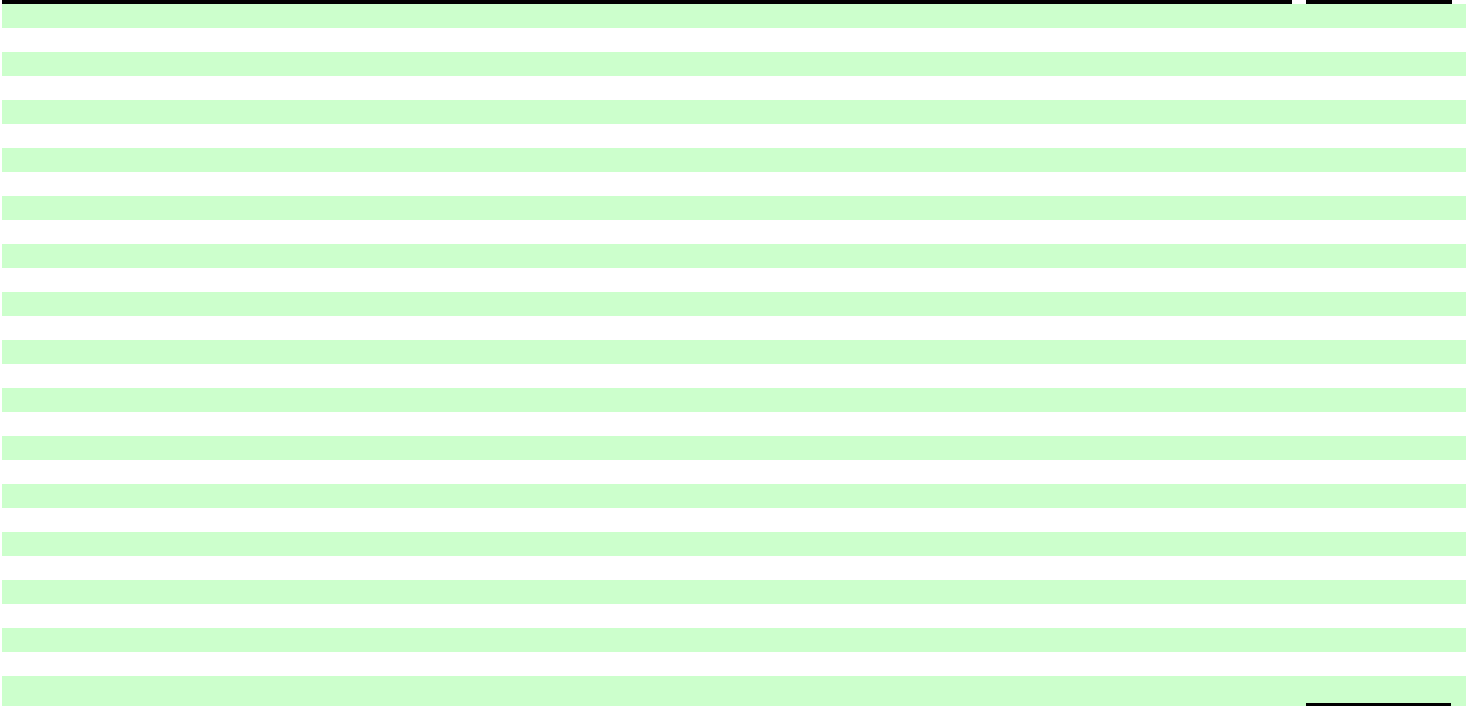




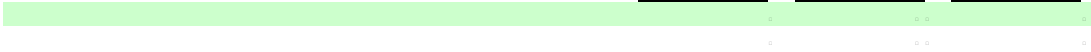
WAIVER OF JURY TRIAL

Headings

Confidentiality



PRICING SCHEDULE



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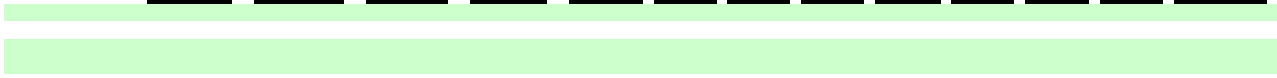
SLABS:

ROUNDS:

COILS:

PIPE:





INSURANCE

AN UNPAID
Property Damage

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FORM OF ASSIGNMENT

Assignor

Assignee

Agreement



Payments.

Consent of [the Borrower,] the Administrative Agent and the LC Issuing Bank.

Non-Reliance on Assignor.

Acknowledgment of Intercreditor Agreement

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Governing Law.

Counterparts.



FORM OF OPINION OF ASSISTANT GENERAL COUNSEL OF THE BORROWER

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United States Steel Corporation Form of Borrowing Base Certificate*
For the Month Ended _____

Table with 2 columns and 15 rows. The table content is obscured by redaction bars. The table structure is as follows:

[REDACTED]

[REDACTED]



United States Steel Corporation
Collateral Monitoring Reporting Requirements
Documents to be Submitted to the Collateral Agent

Inventory

Bi-Weekly

Monthly





FORM OF SUBSIDIARY GUARANTEE AGREEMENT

Guarantee Agreement
Subsidiary Guarantor
Administrative Agent

Lenders

Borrower

Credit Agreement

The Guarantee

Obligations
Interest

Guaranteed
Post-Petition



FORM OF COLLATERAL ACCESS AGREEMENT¹

Inventory	Agent	Company	Facility	Facilities
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FACILITY ADDRESSES

FORM OF COLLATERAL ACCESS AGREEMENT¹

Inventory

Agent

Tenant

Property

Properties

Lease

Leases

LEASES



CERTAIN DEFINITIONS FROM REGULATION S-X

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SECURITY AGREEMENT

Borrower

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Existing Credit Agreement

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Additional Definitions

Administrative Agent

Article 9

Blocked Account

Blocked Account Agreement

Borrower

Cash Collateral Account

Collateral

Collateral Agent

Contracts

Credit Agreement

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Liquid Investment

provided

Liquidated Secured Obligation

Mark-to-Market Value

Opinion of Counsel

own

Perfection Certificate

Permitted Liens



Pledged

Post-Petition Interest

Proceeds

Receivables

Receivables SPV

Related Documents

Related Parties

Secured Parties

Security Documents



. *General Representations and Warranties.*



. *Further Assurances; General Covenants.*

provided

proviso



Account

. Cash Collateral Account.

Cash Collateral

Existing Receivables SPV Accounts

Depository Arrangements, FIDR, DR, HBS, ASR, E
Depository Arrangements, FIDR, DR, HBS, ASR, E



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Instrument

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Permitted Receivables Financing



Security Agreement

Transferred Receivables

UCC

INTERCREDITOR AGREEMENT

PNC BANK, NATIONAL ASSOCIATION

THE BANK OF NOVA SCOTIA,

JPMORGAN CHASE BANK, N.A.

U. S. STEEL RECEIVABLES LLC,

UNITED STATES STEEL CORPORATION

“Eligible Transferee”

Enforcement

Lender C



Receivables Termination Notice

Records

Release Conditions

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Returned Goods

Secured Derivative Obligations

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Termination Event

UCC

Unsold Receivables

provided

Receivables Termination Notice

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