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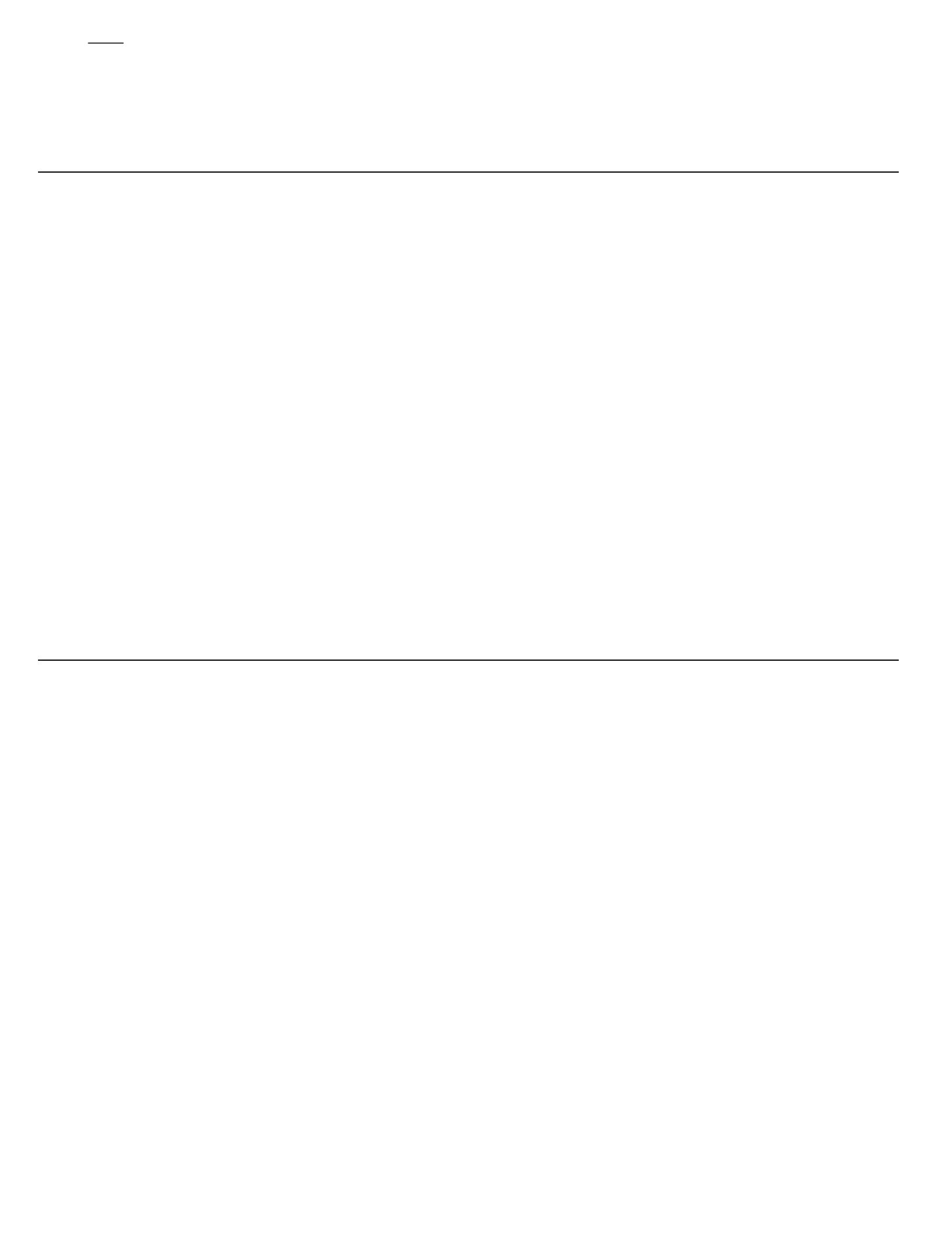
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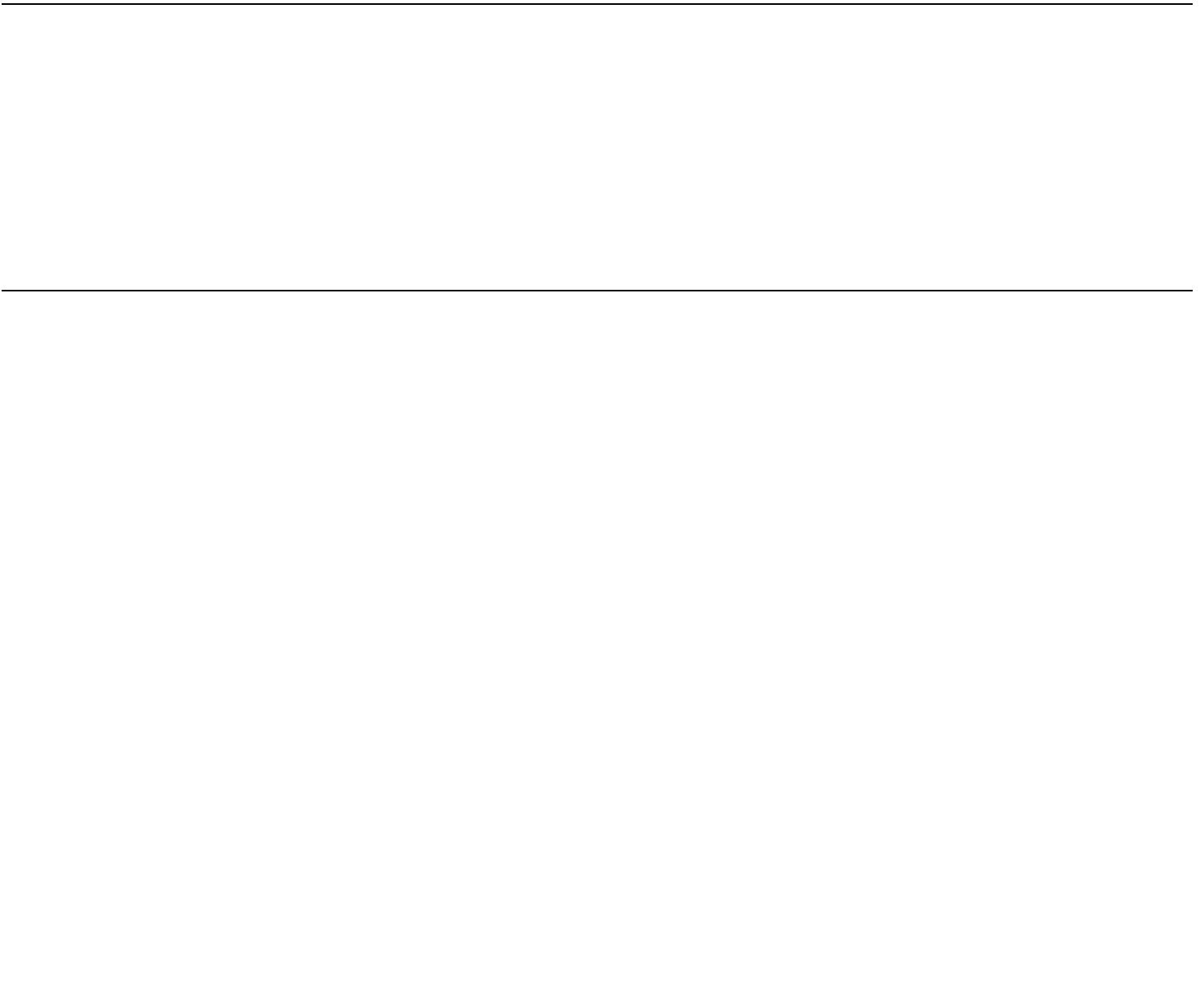
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**RECITALS**

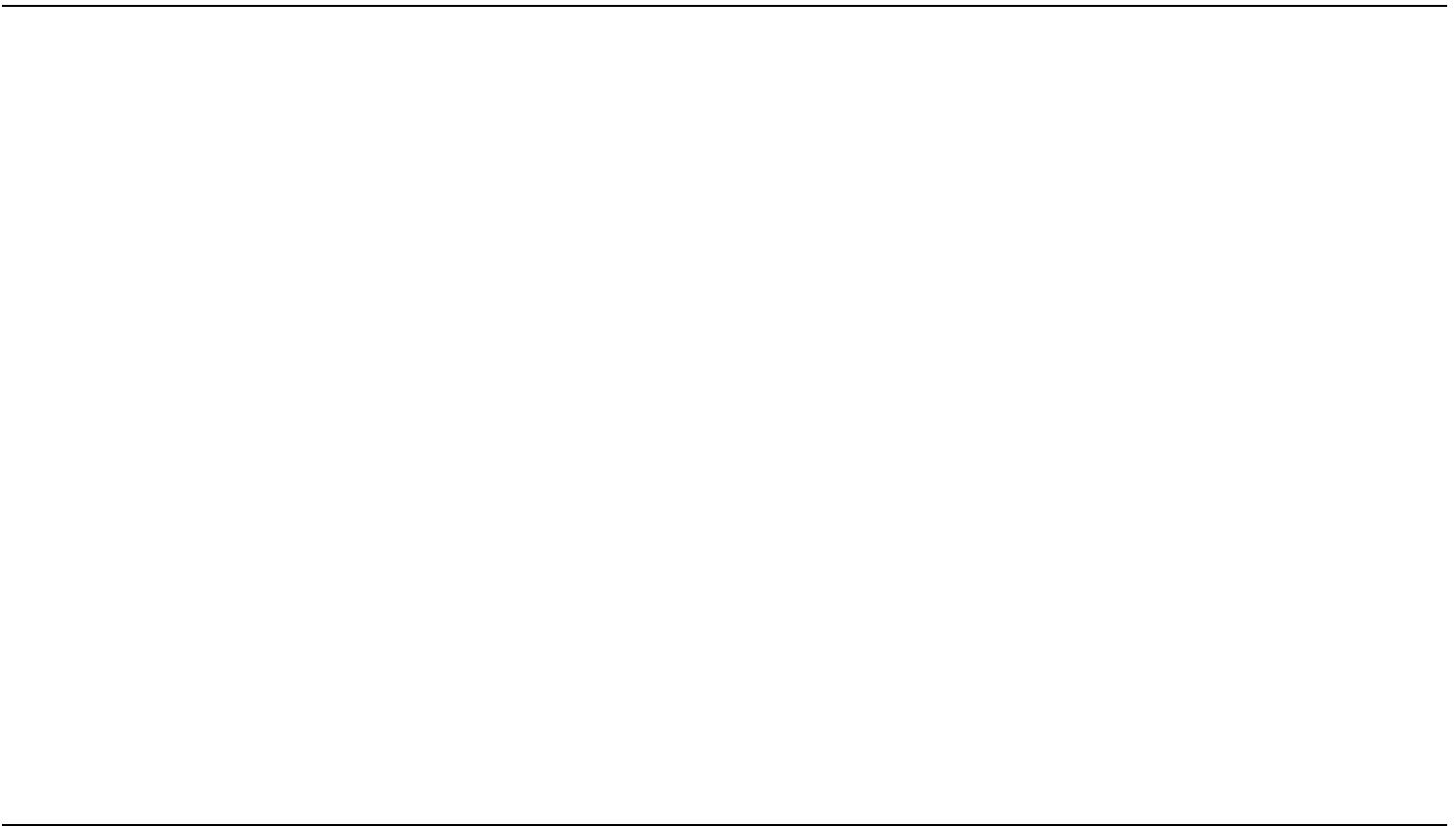
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Section 2.7    Officers of the Surviving Corporation

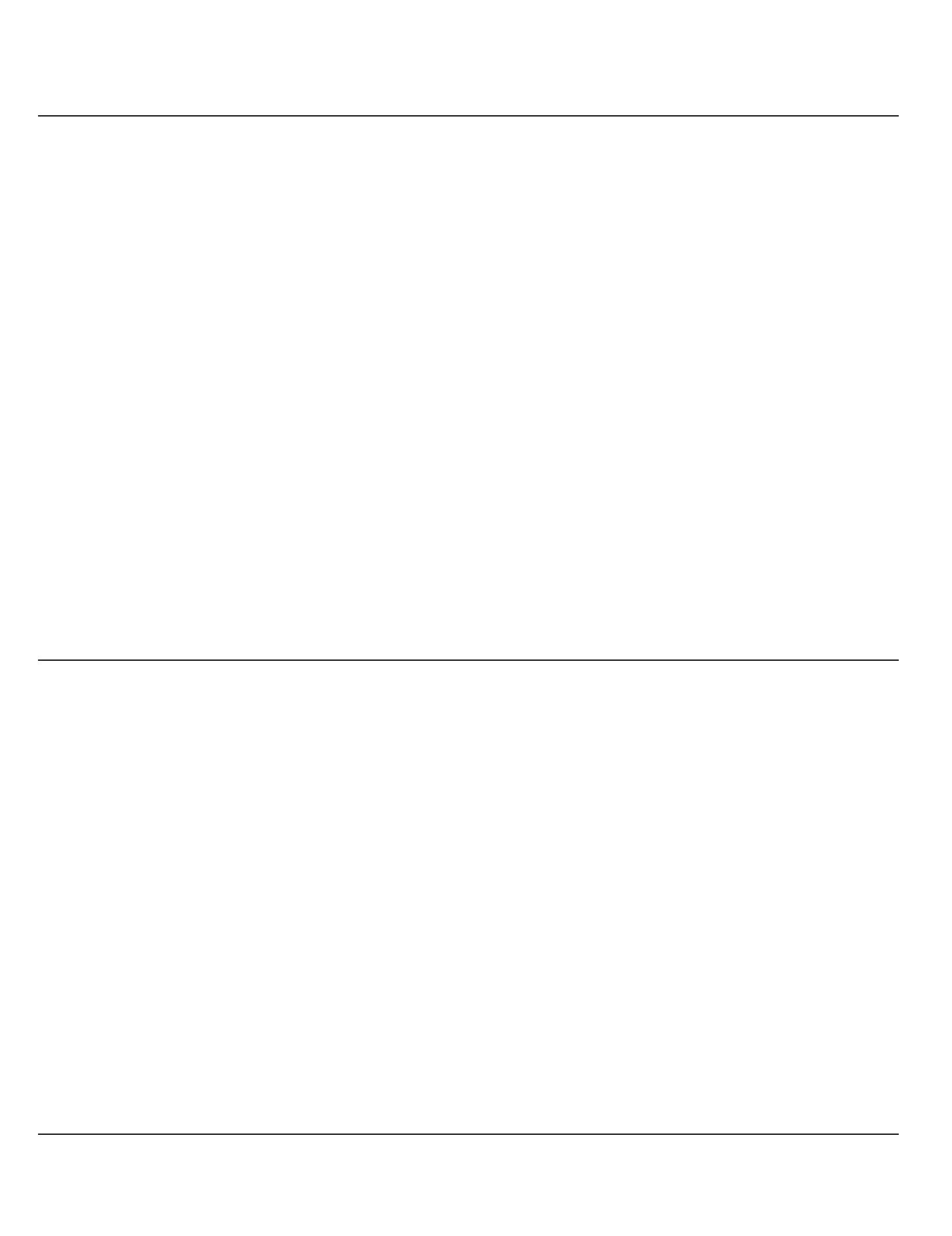
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Section 4.8     Title to Assets

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Section 4.9     Real Property; Equipment; Leasehold

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**Section 4.14     Governmental Authorizations**

**Section 4.15     Tax Matters**

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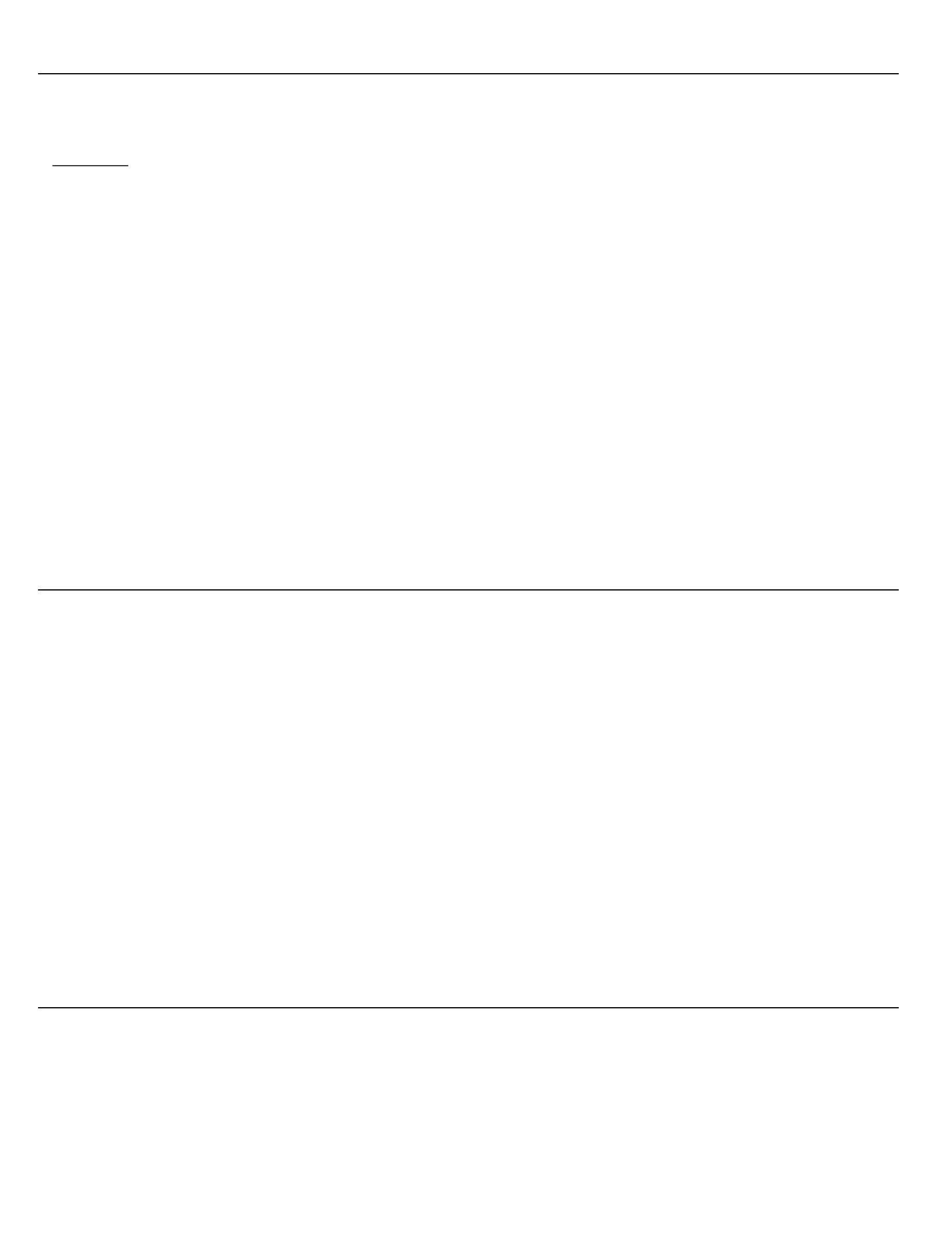
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**Section 5.4      Proxy Statement; Other Infor U**

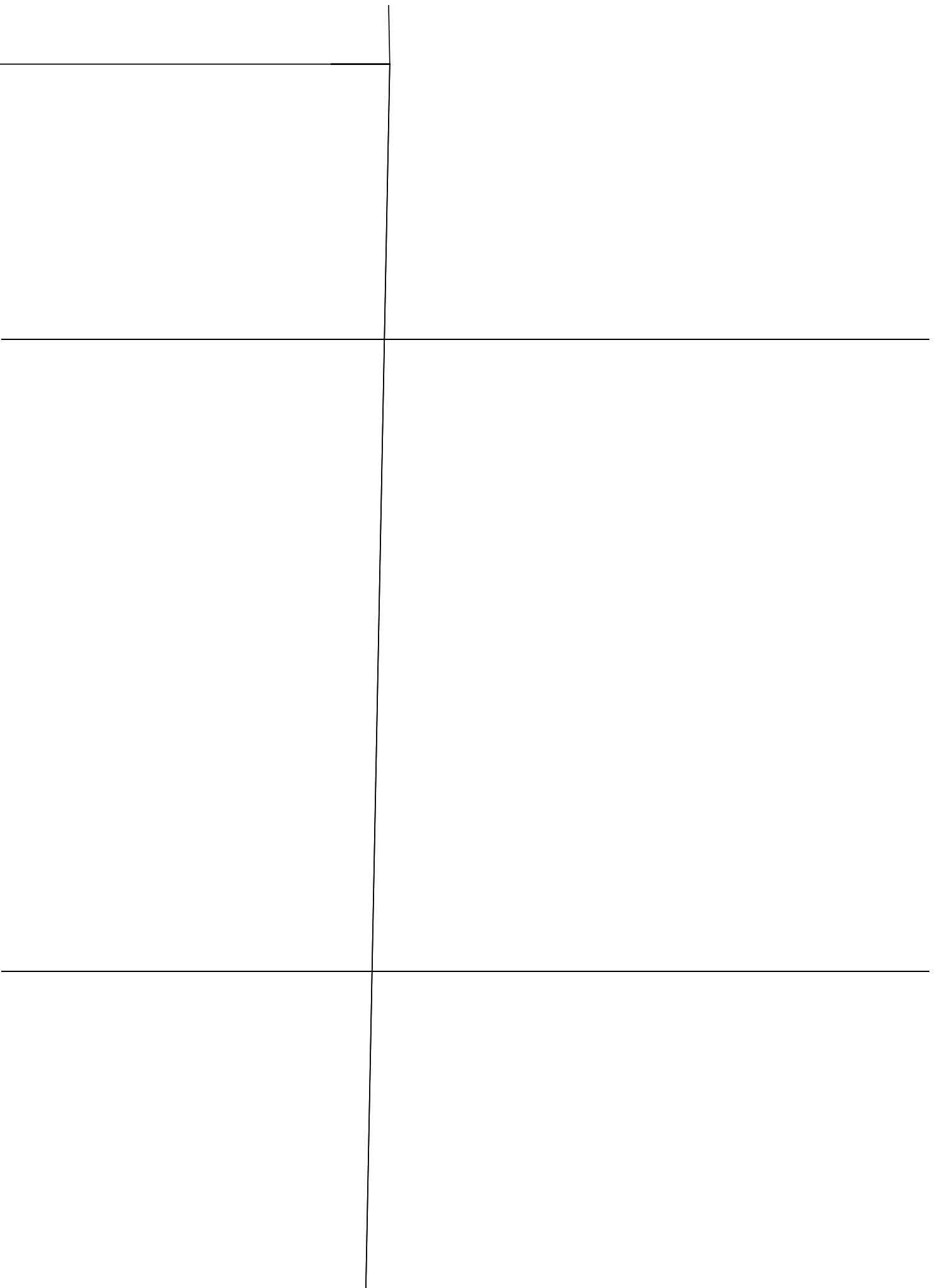
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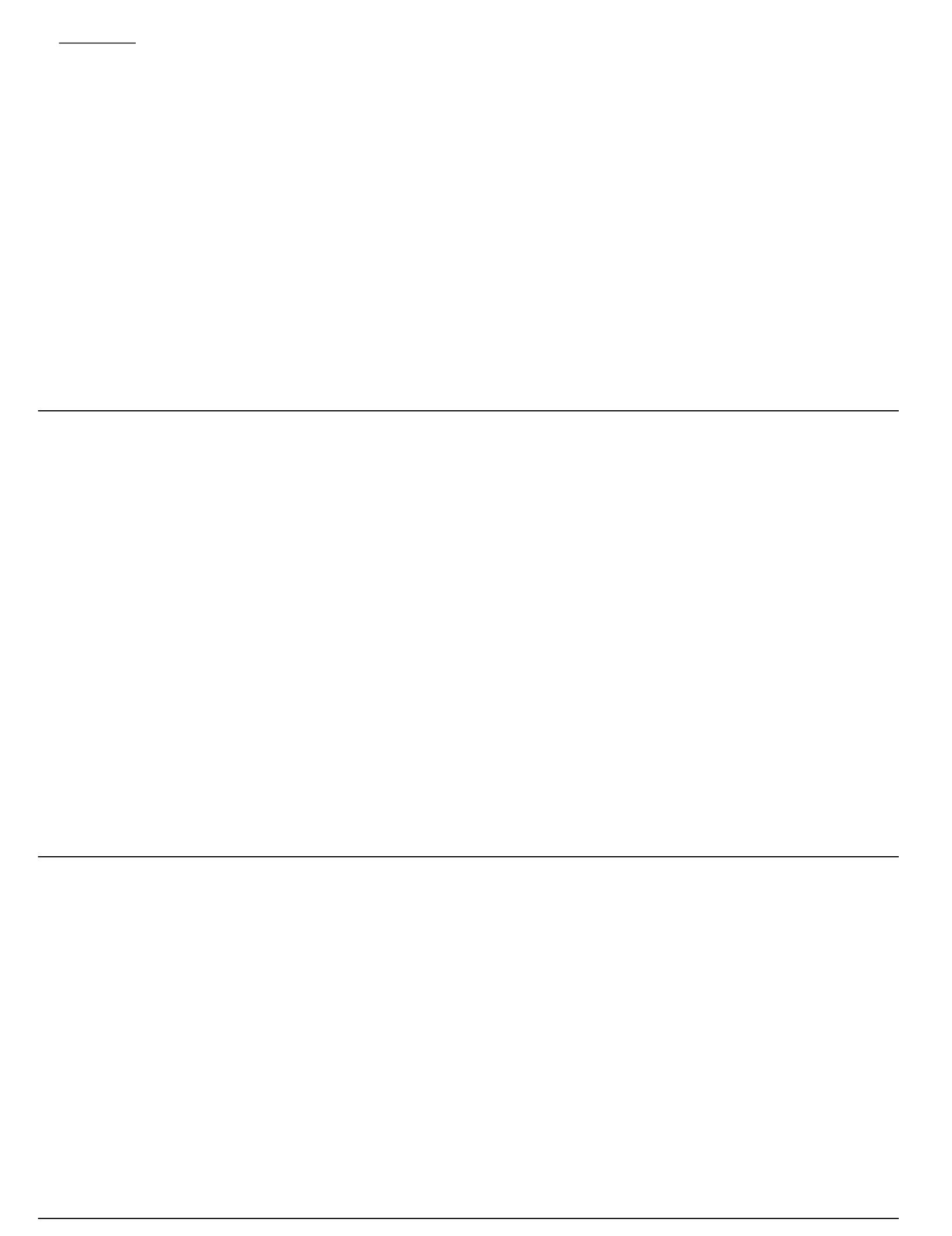
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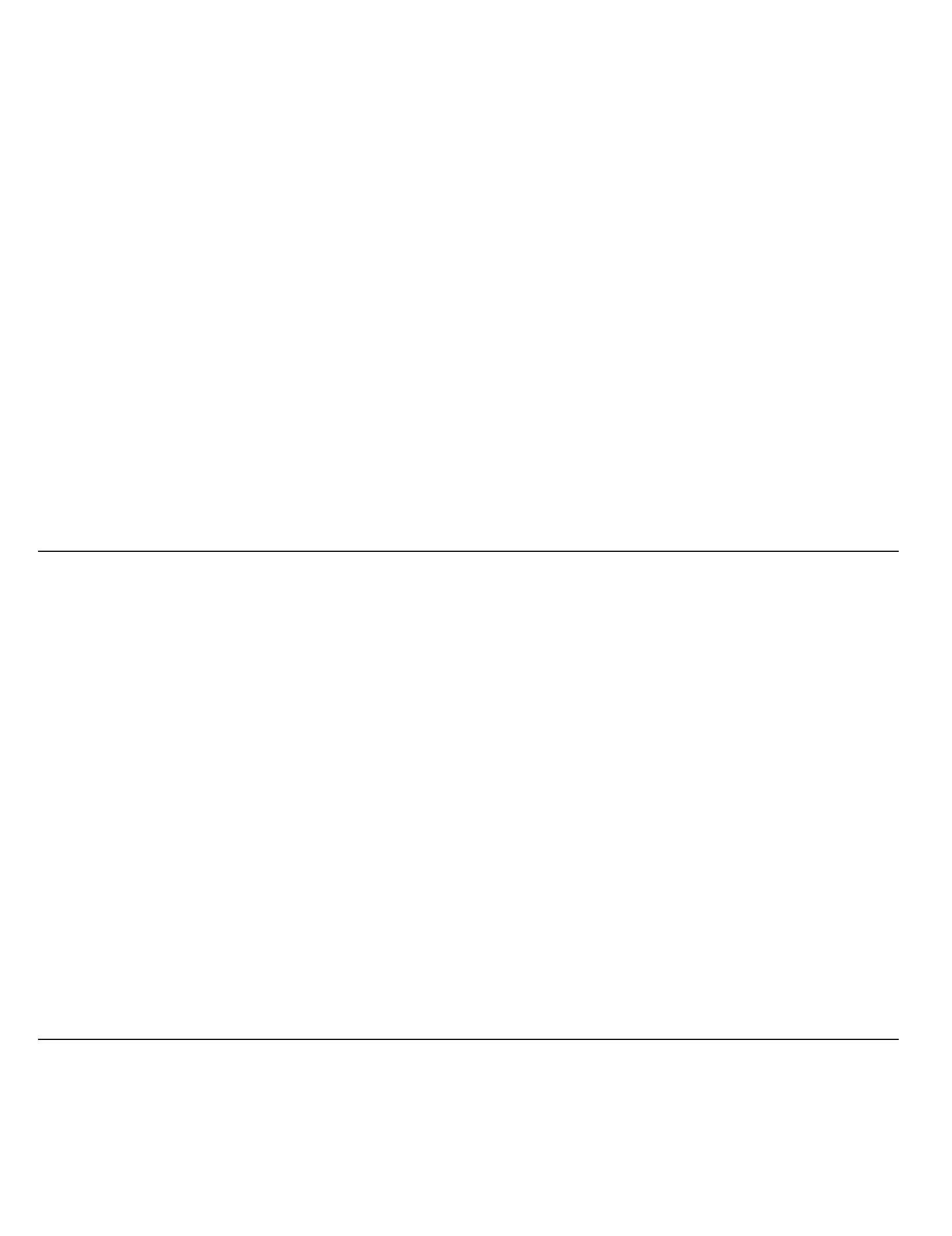




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*Signature Page to Agreement and Plan of Merger*

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**IN WITNESS WHEREOF**

**NIPPON STEEL CORPORATION**

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*Signature Page to Agreement and Plan of Merger*

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**IN WITNESS WHEREOF**

**UNITED STATES STEEL CORPORATION**

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*Signature Page to Agreement and Plan of Merger*

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