
AGREEMENT AND PLAN OF MERGER

_____ 6th Floor

RECITALS

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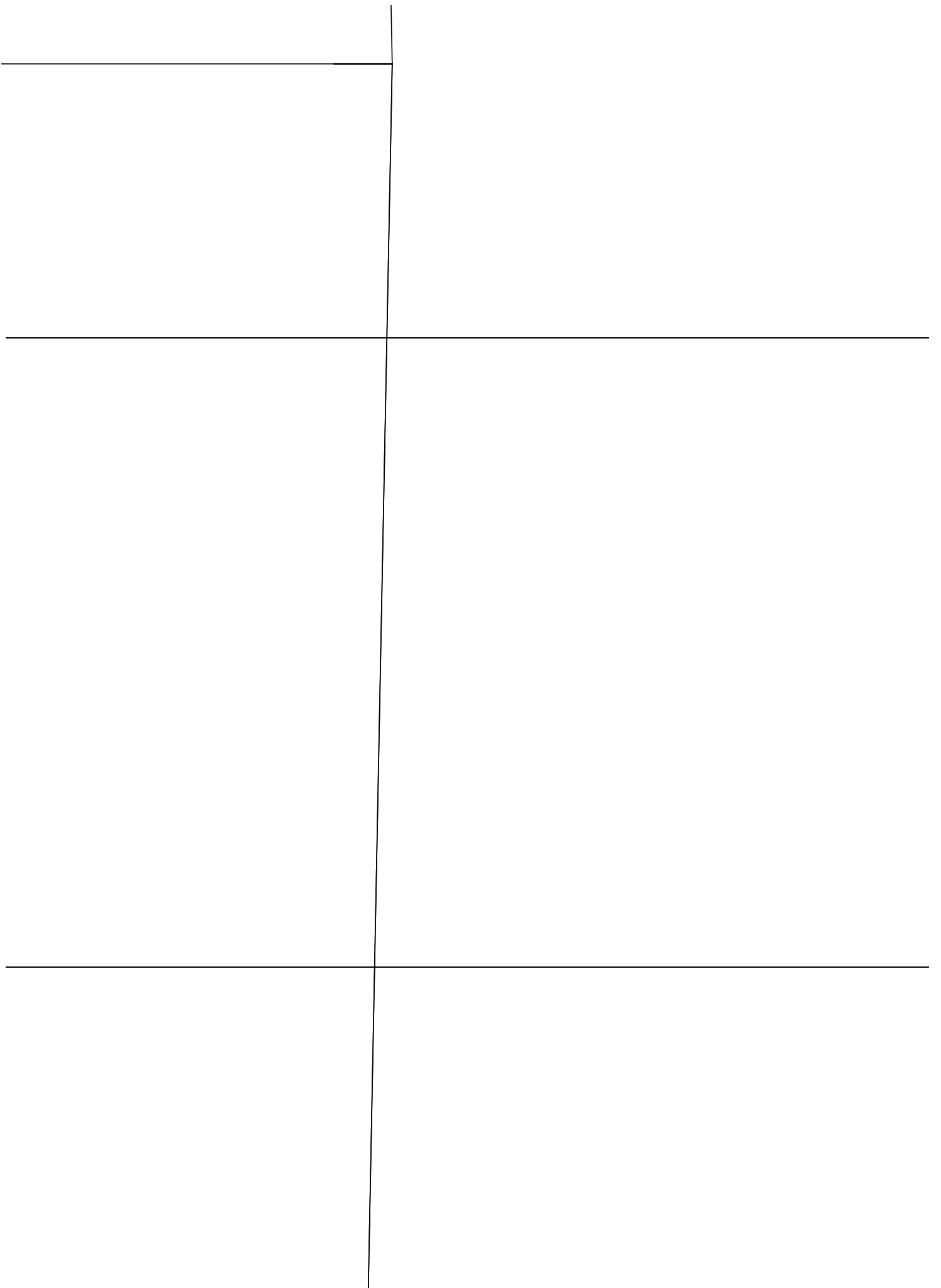
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Section 4.8 Title to Assets

Section 4.9 Real Property; Equipment; Leasehold

Section 4.14 Governmental Authorizations

Section 4.15 Tax Matters



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IN WITNESS WHEREOF

NIPPON STEEL CORPORATION

Signature Page to Agreement and Plan of Merger

IN WITNESS WHEREOF

UNITED STATES STEEL CORPORATION

Signature Page to Agreement and Plan of Merger
