
UNDERWRITING AGREEMENT

United States Steel Corporation

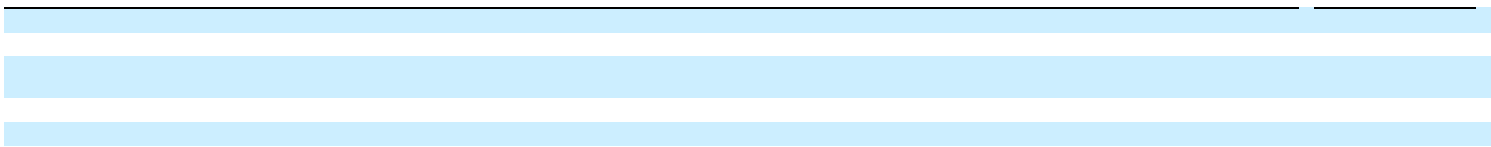
Registration Statement and Prospectus.

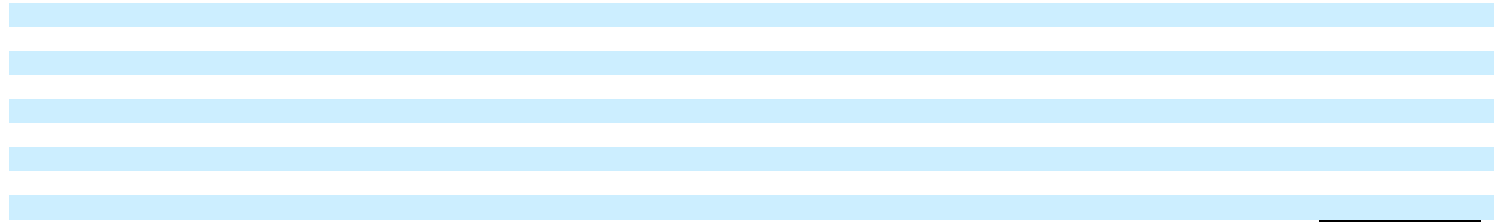
Capitalization.

No Broker's Fees.

Recognition of the U.S. Special Resolution Regimes

Remainder of Table of Contents





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Schedule 2

Schedule 3

Filed Pursuant to Rule 433 under the Securities Act of 1933
Issuer Free Writing Prospectus dated February 8, 2021
Relating to Preliminary Prospectus Supplement dated February 8, 2021
Registration Statement No. 333-229713

PRICING TERM SHEET

United States Steel Corporation

**\$750 million aggregate principal amount of
6.875% Senior Notes due 2029 (the "notes")**

The information in this pricing term sheet should be read together with the preliminary prospectus supplement dated February 8, 2021 relating to the offering of the notes ("preliminary prospectus supplement"), including the documents incorporated by reference therein and the related base prospectus dated February 15, 2019, filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended. Capitalized terms used and not defined herein have the meanings assigned to such terms in the preliminary prospectus supplement.

- Issuer:**
- Title of securities:**
- Principal amount:**
- Coupon:**
- Maturity date:**
- Price to public:**
- Gross proceeds:**

Additional Changes to the Preliminary Prospectus Supplement

No PRIIPs key information document (KID) has been prepared as the securities are not available to retail investors in the EEA.

USS has filed a registration statement including a prospectus and a preliminary prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and preliminary prospectus supplement in that registration statement and other documents USS has filed with the SEC for more complete information about USS and this offering. You may obtain these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, USS, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the preliminary prospectus supplement if you request them from Credit Suisse Securities (USA) LLC by telephone at 1-800-221-1037 or email: usa.prospectus@credit-suisse.com.

Annex A

Designated Subsidiaries of the Company

Annex B

Form of Opinion and Negative Assurance Statement of Counsel for the Company

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AT UNITED STATES STEEL CORPORATION,
Issuer

and

THE BANK OF NEW YORK MELLON,
Trustee

TENTH SUPPLEMENTAL INDENTURE

DATED AS OF FEBRUARY 11, 2021

TO INDENTURE

DATED AS OF MAY 21, 2007

Relating To

\$750,000,000 6.875% Senior Notes due March 1, 2029

TENTH SUPPLEMENTAL INDENTURE

TENTH SUPPLEMENTAL INDENTURE

RECITALS

WHEREAS

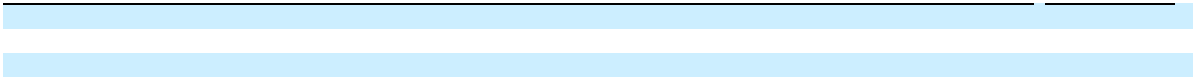
WHEREAS

US

ARTICLE TWO

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SCHEDULE OF EXCHANGES OF INTERESTS IN THE GLOBAL NOTE

Date of Exchange	Amount of decrease in Principal Amount of this Global Note	Amount of increase in Principal Amount of this Global Note	Principal Amount of this Global Note following such decrease or increase	Signature of authorized officer of Trustee or Notes Custodian
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